

RESEARCH Open Access

Determinants of pain, functional limitations and health-related quality of life six months after total knee arthroplasty: results from a prospective cohort study

François Desmeules^{1,2,3*}, Clermont E Dionne^{2,4†}, Étienne L Belzile^{5†}, Renée Bourbonnais^{4,6†}, François Champagne^{3†} and Pierre Frémont^{4,7†}

Abstract

Background: Total knee arthroplasty (TKA) is an effective procedure. However, for some patients, the outcomes are not satisfactory. Identification of TKA determinants could help manage these patients more efficiently. The purpose of this study was to identify pre- and perioperative determinants of pain, functional limitations and health-related quality of life (HRQoL) 6 months after TKA.

Methods: 138 participants were recruited from 3 hospitals in Quebec City, Canada and followed up until 6 months after surgery. Data were collected through review of the subjects' medical files and structured telephone interviews before and 6 months after TKA. Pain and functional limitations were measured with the Western Ontario and McMaster Osteoarthritis Index (WOMAC) and HRQoL was measured with the SF-36 Health Survey. Independent variables included demographic, socioeconomic, psychosocial, clinical and surgical characteristics of participants as well as data on health services utilization. Stepwise multiple regression analysis was used to assess the strength of the associations between the independent variables and the WOMAC and SF-36 scores.

Results: Higher preoperative pain, cruciate retaining implants and the number of complications were significantly associated with worse pain 6 months after TKA (p < 0.05) and explained 11% of the variance of the WOMAC pain score. Higher preoperative functional limitations, being single, separated, divorced or widowed, being unemployed or retired and the number of complications were significantly associated (p < 0.05) with worse functional limitations 6 months after TKA and explained 16% of the variance of the WOMAC function score. Lower preoperative HRQoL, contralateral knee pain, higher psychological distress and comorbidities were significantly associated (p < 0.05) with worse HRQoL 6 months after TKA and explained 23% of the variance of the SF-36 physical functioning score.

Conclusions: Several variables were found to be significantly associated with worse outcomes 6 months after TKA and may help identify patients at risk of poorer outcome. The identification of these determinants could help manage patients more efficiently and may help target patients who may benefit from extensive rehabilitation.

Keywords: Determinants, Disability, Health related quality of life (HRQoL), Osteoarthritis and Total knee arthroplasty

Quebec City, QC, Canada

Full list of author information is available at the end of the article



^{*} Correspondence: f.desmeules@umontreal.ca

[†]Equal contributors

¹School of Rehabilitation, Faculty of Medicine, Université de Montréal, CP 6128 Succursale Centre-Ville, H3C 3J7, Montréal, QC, Canada ²URESP du Centre de recherche FRSQ du CHA Universitaire de Québec,

Background

Total knee arthroplasty (TKA) is a common surgical procedure that allows for an effective reduction of pain and adequate restoration of function for the majority of patients suffering from advanced knee osteoarthritis or other forms of arthritis [1,2]. There has been an escalating demand for TKA in the past decade, making it the second most popular orthopaedic surgery. Predictions suggest this trend will continue for years to come and access to TKA will still be an issue in many states, provinces and territories across North America [3,4]. Despite the addition of health care resources to address this problem, new strategies to improve management of individuals undergoing TKA and optimize surgical outcomes are needed to avert the rising demand and efficiently allocate resources to this clientele.

Although TKA is an efficacious intervention for treating pain, loss of function and diminished HRQoL, 10 to 30% of patients report poor outcomes or no improvement following the intervention [5-8]. Identifying patients who are at risk of complications or may encounter a poorer outcome following surgery is therefore an important issue. Identifying such patients could help clinicians and patients themselves in making the decision to go forward with such an intervention [9] or it may lead to the implementation of medical or rehabilitation interventions to help these patients before surgery and after surgery. For example, patients identified as potentially at risk of a poorer outcome before surgery, could be enrolled in a prehabilitation program or intensive rehabilitation could be planned following surgery [10]. Ultimately, in terms of health service organization, identification of patients at risk of poorer outcomes following TKA may also allow stakeholders and clinicians to better plan healthcare resources needed for theses patients [2,10].

The identification of factors affecting the outcomes of TKA and of patients at risk of poorer outcomes remains a challenge. The outcomes of TKA are clearly complex and investigations of possible determinants have been primarily directed toward perioperative surgical complications and prosthetic-related factors [2]. Surgical factors such as prosthesis design, implant type (cruciate retaining or postero-stabilized), bearing type (mobile or fixed), may play a small role in the short term outcomes but ultimately seemed to have more of an impact on the longevity of the prosthesis. Perioperative or surgical complications, although their frequency is low, may play a more important role in the short-term as well as the long-term outcomes of TKA, depending on the nature and severity of the complications [2,9]. Preoperative status is one of the few factors that has been consistently associated with post-operative status in terms of pain, function and HRQoL following total joint arthroplasty [10-16]. Many other personal, clinical or psychosocial factors have been

associated with worse pain, function and HRQoL following TKA, however results have not been consistent across studies. These factors include: older age, female gender, low income, low formal education, high body mass index (BMI), longer disease duration, comorbidities, preoperative use of a walking aid, depressive symptoms and low social support, but again, theses findings are not consistent and the precise impact or strength of the association between these factors and the outcomes remain elusive [6,9-11,13-20].

It thus remains a challenge to identify which TKA candidates will likely do well, or do poorly following TKA and may need extensive rehabilitation [2,9]. The purpose of the current study was therefore to identify, in patient undergoing TKA, preoperative and perioperative determinants of pain, functional limitations and health related quality of life (HRQoL) 6 months after surgery.

Methods

Study design

This study adopted a longitudinal prospective design with repeated measures. It was part of a broader investigation that measured the impacts of pre-surgery wait in patients undergoing TKA [21,22].

Settings

From 02/2006 to 09/2007, patients were recruited from the surgical wait lists of the departments of orthopaedic surgery of 3 university hospitals in Quebec City, Canada (CHUL, HSFA and HDQ). Because of the extensive wait times, the post-surgery follow-up was only concluded in 2010. All 7 surgeons performing elective TKA in these hospitals participated in the study.

Participants

Every week, patients newly enrolled on the wait lists of the hospitals were contacted by a research nurse. Eligible subjects had to meet the following inclusion criteria: 1- Aged ≥40 years; 2- Contacted within 3 weeks of being enrolled on the orthopaedic wait lists for primary unilateral TKA; 3- Resident of the province of Quebec, with provincial universal health insurance coverage; 4- Understand and speak French. Patients were excluded if they were suffering from a severe cardiac condition, any severe degenerative disease (except osteoarthritis) such as Alzheimer's disease, Parkinson's disease, any type of dystrophies, multiple sclerosis or other type of sclerosis that could interfere with the patient recovery following surgery or if they were suffering from a severe mental disorder that could interfere with the ability to answer the protocol questionnaires (severe depression, bipolar disorders, dementia or schizophrenia). Patients with a previous joint arthroplasty (hip or knee) were also excluded. Those who suffered a major trauma to the knee in the previous year or

underwent surgery urgently within 30 days of being assigned on the wait list were further excluded.

Data collection

Data were collected through review of the subjects' medical files and structured 45 minutes telephone interviews conducted by trained interviewers. The interviews were conducted a few days before surgery (mean \pm SD: -5.7 \pm 3.4 days) and 6 months after TKA (mean \pm SD: 188.7 \pm 5.4 days). The results of another interview that took place at the inclusion on the surgical wait list, regarding the effects of wait time, have been reported previously [22,23].

Dependent variables

The first dependent variable was the Western Ontario and McMaster Osteoarthritis Index (WOMAC), which measures pain and functional limitations related to the knee [24]. WOMAC scores were transformed in order to obtain a range from 0 to 100, where a score of 100 indicated no pain or any functional limitations. The French-Canadian 5 point likert version was used [25]. The WOMAC has been found to have very good reliability, convergent construct validity and responsiveness, and has been used extensively in similar populations and is suitable for telephone administration [25-28].

The second dependent variable addressed HRQoL and was measured with the Medical Outcomes Study 36-Item Short Form Health Survey (SF-36), a generic questionnaire on health status and HRQoL related to 8 dimensions of health [29]. It allows for the calculation of a specific scale for each of the 8 health dimensions. The score ranges from 0 to 100, where 100 indicates optimal HRQoL. The French-Canadian version was used. Use of the SF-36 has been extensive in this population [6,10,19,29-32]. The reliability and validity of this questionnaire have been well established [33-35]. Only the 3 more responsive health domain scores related to physical health (physical functioning, role-physical and bodily pain) are presented in this paper [36,37].

Independent variables

Marital status, household living status (living alone or not), and clinical variables such as initial diagnosis (osteoarthritis or rheumatoid arthritis), body mass index (BMI) and comorbidities were collected through review of the subjects' medical charts. The Cumulative Illness Rating Scale (CIRS) was used to assess the burden of comorbidities. This index measures the burden of chronic illness while taking into consideration the severity of chronic diseases through the review of 14 body systems. Each system is scored on a scale of 0 to 4 where 0 = no problem and 4 = extremely severe problem. The total score ranges from 0 to 56 and was kept as a continuous variable for the

statistical analyses. This tool has been found to be reliable and valid in various settings [38-40]. The CIRS was scored by one of the investigator (PF), a sports medicine physician.

Duration of disease symptoms (years) and use of a walking aid were also documented. Pain in the contralateral knee was assessed using the 5 questions of the WOMAC pain scale. For the analyses, the score was dichotomized (presence or absence of contralateral knee pain). Formal education, employment status, household income and social support were measured with questions drawn from the questionnaire of the 1998 Quebec Health Survey [41]. The validated and reliable social support measurement tool has 3 sections that refer to the size of the social network, satisfaction with social life and social integration [42]. Because of time constraints, only the questions regarding the size of the social network were used in this research. For analyses, the social support score (range: 0-150) was dichotomized around the median score.

Psychological distress was documented with a modified version of the Psychological Symptom Index (PSI), that measures depression and anxiety during the last week (range: 0–42) [43]. Its French adaptation has been performed by Préville et al. (1992) and has been found highly reliable [44,45]. For analyses the PSI score was kept as a continuous variable.

Surgical variables such as type of implant, bearing type, implant fixation, patella resurfacing and the number and type of in-hospital complications (wound infection, implant infection, fracture or dislocation, knee ankylosis and manipulation, cardiovascular/pulmonary/circulatory complications, peripheral/central nervous system involvement, urinary infection, acute confusion, tendon and ligament rupture, blood transfusion) following TKA were documented through the review of the subjects' medical files [19]. Hospital length of stay and discharge to a rehabilitation or recovery facility were also documented through chart review.

Six months after surgery, patients were asked about the number of community physiotherapy treatment hours they received following discharge from the hospital.

Analyses

Descriptive statistics were used to summarize subjects' characteristics as well as WOMAC and SF-36 scores before and after surgery. Less than 2% of the data on the WOMAC and SF-36 questionnaires were missing. Missing data was handled according to both tools respective guidelines [24,29]. Paired Student t-tests and ninety-five percent confidence intervals (95% CI) were used to assess overall change in the mean WOMAC and SF-36 scores from before surgery to 6 months after TKA.

Stepwise multiple regression analysis was used to assess the strength of the associations of the independent

variables considered with the WOMAC and SF-36 scores. Significance levels for independent variable selection were set at 0.10 for initial model entry and at 0.05 to remain in the final model. Confounding was defined as a change ≥ 10% in the regression coefficient of at least one independent variable of a model [46]. When dependent variables showed non-normal distributions, the scores were transformed into ranks [47]. Residual plots, outliers and multicollinearity of final models were also assessed. Assuming a type I error (α) of 0.05, power $(1-\beta)$ of 0.80 and including up to 5 independent variables in the final models, a sample size of 61 subjects would be needed to detect an explained variance of at least 19% on the WOMAC function scale(r = 0.43) and a sample size of 110 subjects would be needed to detect an explained variance of at least 11% on the WOMAC function scale (r = 0.33) [10,13,48]. A 19% change in the WOMAC score and an 11% change on the SF-36 is considered a clinically important difference in a population undergoing TKA [49]. Statistical analyses were performed with the SAS software version 9.2 for Windows (SAS Institute Inc, Cary, NC, USA).

Ethics

All participants signed an informed consent form. The study was approved annually by the Research Ethics Boards of all 3 hospitals.

Results

Participants

Figure 1 presents the flow of patients considered and recruited for the entire study. Overall, 588 consecutive patients were enrolled on the pre-surgery wait lists during the recruitment period. 220 patients were found eligible, of whom 197 accepted to participate. 45 patients refused to participate before eligibility was assessed and 32 could not be contacted within 3 weeks. The 32 patients who could not be contacted were included in the calculation of the overall eligibility proportion [(220+32)/(588-45)=0.464]. Calculation of the initial participation proportion included the eligible patients and the 45 patients who refused to participate before eligibility assessment $[197/(220+(45\times0.464))=81.8\%]$.

Specific to the objectives of the current paper, of the 153 participants who completed the interview conducted just before surgery, 138 answered the interview conducted 6 months after TKA. Three had a hemiarthroplasty performed instead of a TKA, 7 participants underwent contralateral TKA within 6 months of the first TKA and 1 patient died (unrelated cause). Three participants withdrew from the study and one could not be reached (follow-up proportion: 138 /153 = 90,1%).

Participants' characteristics and overall changes in WOMAC and SF-36 scores

Table 1 presents selected characteristics of the participants of this study and Table 2 present overall changes from before surgery to 6 months after TKA.

Mean SF-36 scores at 6 months after surgery for the three sub-scales were all significantly below the age matched Canadian normative data (p < 0.05), as the mean normal scores for the physical functioning, role-physical and bodily pain scales are respectively: 75.7 (95% CI: 74.9 - 76.5), 76.2 (95% CI: 74.9 - 77.5) and 74.0 (95% CI: 73.1 - 74.8) [50].

Multivariate regression analyses

Because there were no differences in conclusions whether we used untransformed or rank-transformed dependent variables, the final models were built with untransformed scores. In the final models, all potential confounders were assessed and no other adjustments were necessary.

Results of multivariate analyses on the WOMAC pain and function scores are presented in Table 3. Higher preoperative pain level on the WOMAC pain scale, cruciate retaining implant type and the number of in-hospital complications were significantly associated with higher pain levels at 6 months after TKA and explained 11% of the variance of the WOMAC pain score (multiple correlation coefficient r=0.33). Higher preoperative functional limitations on the WOMAC function scale, marital status (single, separated, divorced or widowed), being unemployed or retired and the number of in-hospital complications were significantly associated with worse functional limitations at 6 months and explained 16% of the variance of the WOMAC function score (multiple correlation coefficient r=0.4).

Results of multivariate analyses on the SF-36 scores are presented in Table 4. Lower preoperative HRQoL on the SF-36 physical functioning scale, presence of contralateral knee pain before surgery, higher preoperative psychological distress and the burden of comorbidities measured by the CIRS were significantly associated with worse HRQoL 6 months after TKA and explained 23% of the variance of the SF-36 HRQoL physical functioning score (multiple correlation coefficient r=0.48).

Lower preoperative HRQoL on the SF-36 role-physical scale, the burden of comorbidities measured by the CIRS and the number of in-hospital complications were significantly associated with worse HRQoL 6 months after TKA and explained 17% of the variance of the SF-36 HRQoL role-physical score (multiple correlation coefficient r=0.41).

Lower preoperative HRQoL on the SF-36 bodily pain scale, presence of contralateral knee pain before surgery, the burden of comorbidities measured by the CIRS and the number of in-hospital complications were significantly

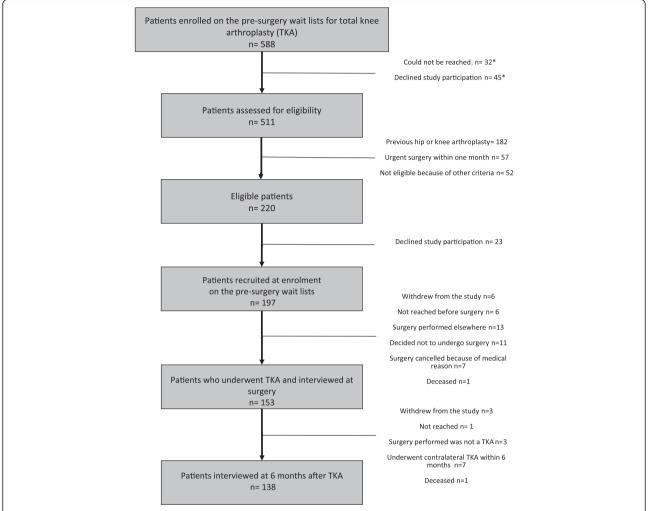


Figure 1 Flowchart of patients' recruitment. This study was part of a broader investigation that measured the impacts of pre-surgery wait in patients undergoing TKA and recruitment was therefore done at the enrollment on the pre-surgery wait list and patient were followed during presurgery wait. Specific to the objectives of the current paper, of the 153 participants who completed the interview conducted just before surgery, 138 answered the interview conducted 6 months after TKA. *Eligibility status unknown. Considered in initial participation proportion calculation.

associated with worse HRQoL 6 months after TKA and explained 13% of the variance of the SF-36 HRQoL bodily pain score (multiple correlation coefficient r=0.36).

Discussion

In this prospective cohort study, 138 participants were recruited and followed up 6 months after TKA to measure pain, functional limitations and HRQoL and to identify preoperative and perioperative determinants associated with these outcomes. Several variables were found to be significantly associated with worse outcomes 6 months after TKA. The identification of these determinants could help identify patients at risk of poorer outcome and help manage these patients more efficiently.

Participants showed a significant improvement 6 months after TKA in terms of pain, functional limitations and HRQoL. Several determinants of 6-month TKA outcomes

were identified in this study, with multivariate models of the WOMAC and SF-36 scales explaining variances ranging from 11% to 23%. Although for some outcomes (e.g. WOMAC pain score) the explained variance was small, these results are in accordance with those of other studies that used the WOMAC and SF-36 to model determinants of post-surgery outcomes [10,12,13,16]. It is important to point out that the magnitude of the associations found in this study, if taken separately, may not be clinically important, but if more than one of these characteristics is present in a patient, they are likely to have a clinically important impact [49].

Pre-operative status in terms of pain, functional limitations and HRQoL was significantly associated with post-operative status and these associations were consistent across the 2 scales of the WOMAC and the 3 scales of the SF-36 used in this study. Other authors have

Table 1 Selected characteristics of the study participants who underwent primary unilateral total knee arthroplasty (n = 138)

Variables	n (%)	Mean (SD)	Variables	n (%)	Mean (SD)
Demographics			Clinical characteristics		
Age (years)		67 (9.3)	Diagnosis		
			Osteoarthritis	133 (96)	
Gender			Rheumatoid arthritis	5 (4)	
Female	91 (66)		BMI ‡ (kg/m ²)		31.2 (6.2)
Marital status			Comorbidities (/56)		6.5 (2.2)
Single, separated, divorced or widowed	51 (37)		Duration of knee symptoms before enrolment (years) § (years)		8.2 (8.3)
Married or common law	87 (63)		Contralateral knee pain	100 (72)	
			Use of a walking aid before surgery	52 (38)	
Living alone	33 (24)		Surgical characteristics		
			Implant type		
Socioeconomic characteristics			Postero-stabilized	108 (78)	
Educational level (part or complete)			Cruciate retaining	30 (22)	
High school or less	77 (56)		Implant fixation		
College or university	61 (44)		Cementless	4 (3)	
Employment status			Hybrid	2 (1)	
Unemployed or retired	108 (78)		Cemented	132 (96)	
Employed	30 (22)		Implant bearing type		
Household income *			Mobile	4 (3)	
< \$30 000 / year	48 (35)		Fixed	134 (97)	
\$30 000 - \$59 999/ year	42 (30)		Patella resurfacing	129 (93)	
≥ \$60 000/ year	32 (23)		Number of in-hospital complications [¶]		
			0	103 (77)	
Psychosocial characteristics			1	34 (24)	
Psychological distress (/42)		7.1 (6.3)	≥2	9 (7)	
Social support †			Health services utilization		
Low	66 (48)		Hospital length of stay (days)		7.1 (2.9)
High	72 (52)		Discharged directly home	120 (87)	
			Post-surgery community physiotherapy (hours)		14.7 (18.3)

^{*}n = 125 - CND \$.

identified that pre-operative status is associated with post-operative status, and the strength of the associations we found is very similar to the results presented in other studies regarding TKA patients [10,11,13,15,16,51].

Although there is abundant literature on the predictors of complications such as cardio-vascular events, embolisms, thrombophlebitis, wound infection or blood transfusions following TKA, there are relatively few studies that have looked at the association of surgical and perioperative complications with the outcomes of TKA as

we did. We found that the number of in-hospital complications was significantly associated with post-operative outcomes 6 months after TKA in terms of pain, functional limitations and HRQoL. This determinant was found significant for the pain and the function scales of the WOMAC as well as for the role-physical and bodily pain scales of the SF-36, but was not significant for the physical functioning scale of the SF-36 (p = 0.09). Two other studies, which measured TKA complications, but after hospital discharge, found this determinant significantly

[†] Social support was dichotomized around the median score: Low (≤ 80) and High (>80).

[‡] Body mass index.

[§] n = 132.

WOMAC pain score at enrolment on pre-surgery wait list dichotomized into presence or absence of contralateral knee pain.

 $^{^{9}}$ In-hospital complications: wound infection (n = 5), implant infection (n = 4), fracture or dislocation (n = 3), knee ankylosis and manipulation (n = 4), cardiovascular/pulmonary/ circulatory complications (n = 12), peripheral/central nervous system involvement (n = 9), urinary infection (n = 3), acute confusion (n = 1), tendon and ligament rupture (n = 1) or blood transfusion (n = 14).

Table 2 Overall changes in WOMAC and SF-36 scores of the study participants from before surgery to 6 months after total knee arthroplasty (n = 138)

	Mean score before TKA [†] (SD)	Mean score 6 months after TKA [†] (SD)	Change in score [‡] (SD)	95% CI	p value
WOMAC					
Pain	44.2 (17.1)	77.3 (17.2)	33.1 (21.8)	29.5 to 36.8	< 0.001
Function	42.1 (15.5)	71.9 (18.1)	29.8 (20.5)	26.3 to 33.2	< 0.001
SF-36					
Physical functioning	18.5. (15.3)	40.9 (21.7)	22.4 (22.6)	18.6 to 26.2	< 0.001
Role physical	36.5 (21.7)	56.6 (25.6)	20.1 (28.9)	15.3 to 25.0	< 0.001
Bodily pain	27.6 (10.7)	52.1 (11.2)	24.5 (19.1)	21.3 to 27.7	< 0.001

TKA: Total knee arthroplasty.

associated with the WOMAC scores after surgery [12,52]. In those studies, patients who suffered more complications after discharge were found to have more pain and more functional limitations; in one study these findings were at twelve months after TKA and focused on obese patients [12] and in the other study, at a seven year follow-up for a general TKA patients population [12]. Only one other study in the literature did not find a significant association between the number of in-hospital complications and functional limitation six months after TKA [10].

The burden of comorbidities measured with the CIRS tool was significantly associated with worse HRQoL for the three SF-36 scales 6 months after TKA. The strength of the association was fairly consistent across these 3 scales, as shown by the unstandardized linear regression

coefficients ranging from -1.97 to -2.60, even though the confidence intervals were large. Interestingly, this determinant was not found to be significant in the WOMAC models. Notwithstanding that physical functioning, role physical and bodily pain scales are responsive to physical limitations related to knee disorders, TKA and post-surgery recovery, one potential explanation for this finding is that the SF-36 questionnaire, a general HRQoL questionnaire, does not focus only on the involved knee contrary to the WOMAC questionnaire [36].

The presence of contralateral knee pain before surgery was found to be a significant determinant of post-surgery HRQoL SF-36 physical functioning and bodily pain. This represents an interesting finding confirming again the negative impact of bilateral knee pain on the

Table 3 Association between the study participants' characteristics and the WOMAC scores 6 months after total knee arthroplasty (n = 138)

	95% CI	p value
0.25	0.08 to 0.41	0.004
- 8.21	−15.01 to −1.34	0.02
- 5.96	−10.76 to −1.16	0.01
0.35	0.16 to 0.54	< 0.001
- 6.84	−12.74 to −0.95	0.02
- 7.77	−14.70 to −0.87	0.03
- 5.04	−9.83 to −0.26	0.04
	- 8.21 - 5.96 0.35 - 6.84 - 7.77	- 8.21

TKA: Total knee arthroplasty.

SD: standard deviation.

CI: confidence interval.

[†] Scores presented as %. Higher scores always sign a better condition.

^{*} Positive changes in score sign an improvement of the condition.

[†] Stepwise multiple regression analysis.

 $^{^{\}dagger}$ Multivariate unstandardized linear regression coefficients. For each unit of the participants' characteristics, there is in average a β increase (+) or a decrease (–) on the WOMAC score at 6 months after TKA. A positive β has a positive effect on the participants' condition and a negative β has a negative effect. WOMAC pain and function scores before surgery treated as continuous variables. Higher pain or function scores signify better patient status. Other independent variables are categorical.

[§] Cruciate retaining compared to postero-stabilized implant.

Reference category = 0 complication compared to 1 and \geq 2 complications.

[°] Single, separated, divorced or widowed compared to married or common law status.

[∆]Unemployed or retired compared to employed.

Table 4 Association between the study participants' characteristics and the SF-36 health-related quality of life scores 6 months after total knee arthroplasty (n = 138)

SF-36 SCORE 6 MONTHS AFTER TKA [†]	$\boldsymbol{\beta}^{\ddagger}$	95% CI	P value
Physical functioning (R ² = 0.23)			
SF-36 Physical functioning score before surgery (%)	0.24	0.01 to 0.47	0.036
Presence of contralateral knee pain before surgery [§]	- 12.68	- 20.37 to - 4.99	0.001
Psychological distress (PSI score /42)	- 0.54	- 1.06 to - 0.02	0.04
Comorbidities (CIRS score / 56)	- 2.60	-4.11 to - 1.08	< 0.001
Role-physical ($R^2 = 0.17$)			
SF-36 Role-physical score before surgery (%)	0.31	0.12 to 0.51	0.01
Comorbidities (CIRS score /56)	- 2.02	- 3.91 to - 0.13	0.04
Number of in-hospital complications ¹	-7.41	- 14.23 to - 0.69	0.03
Bodily Pain ($R^2 = 0.13$)			
SF-36 Bodily pain score before surgery (%)	0.72	0.43 to 1.01	< 0.001
Presence of contralateral knee pain before surgery	-7.45	-14.34 to - 0.55	0.03
Comorbidities (CIRS score /56)	- 1.97	- 3.37 to - 0.57	0.001
Number of in-hospital complications [¶]	-5.47	- 10.52 to - 0.39	0.04

TKA: Total knee arthroplasty.

outcomes of TKA. These results are in line with previous published results for this cohort of patients, where participants with contralateral knee pain at inclusion on pre-surgery TKA wait lists had worse pain, functional limitations and HRQoL [22,23]. Only Jones et al. had previously looked at that possible association in patients undergoing total hip arthroplasty. They found that contralateral involvement was only a significant determinant for function 6 months following surgery [19].

It is interesting to note that participants who received a cruciate retaining implant had significantly more pain 6 months after TKA than patients who received a postero-stabilized implant, although the magnitude of the difference found may not be considered clinically important. A similar trend was seen in functional limitations measured by the WOMAC function scale, but it was not statistically significant for this model (p = 0.08). There is no consensus among surgeons whether to use a cruciate ligament retaining design or a posterior-stabilized design for TKA. However, the surgical technique for cruciate retention is technically more challenging especially if the posterior cruciate ligament requires balancing, as it may lead to pain and instability of the reconstructed knee [53]. Clearly, more studies are needed to fully conclude on which design yields the best results, since many studies conducted on this topic presented serious methodological problems and were underpowered [53]. These studies often used intermediary impairment measures such as knee range of motion (instead of measure of functional performance), or they used non-validated outcome measures with poor psychometric properties.

Psychological distress level was low in this cohort of patients. Nonetheless, it was significantly associated with worse HRQoL physical functioning scores. Other studies have outlined the important role of psychological distress on the health status of patients suffering from knee pain or undergoing TKA [8,54,55]. In our study, subjects married or living in common-law had a better function compared to single, separated, divorced or widowed subjects. Further adjustment of this regression model with social support did not change the strength of the association between marital status and the WOMAC function score. Therefore, we believe that this association is more likely related to the help of the spouse on coping skills than to an effect of social support [56]. It remains unclear why being employed was a significant independent determinant of better functional status 6 months after TKA. Further adjustment of this model for age did not change the strength of the associations, nor the number of post-surgery physiotherapy hours, and the final model is adjusted for pre-operative functional status, three important potential confounding factors. We hypothesize that workers may suffer from a response shift as a proportion of them may have been returning to work after their surgery. Therefore, the perceived ability of the newly reintegrated workers to be able again to

[†] Stepwise multiple regression analysis.

^{*} Multivariate unstandardized linear regression coefficients. For each unit of the participants' characteristics there is on average a β increase (+) or a decrease (–) on the SF-36 score. A positive β has a positive effect on the participants' condition and a negative β has a negative effect.

SF-36 scores before surgery, psychological distress and comorbidities treated as continuous variables. Higher scores signify better patient status. Other independent variables are categorical.

[§] Presence compared to absence of contralateral knee pain as measured by the WOMAC pain scale.

[¶] Reference category = 0 compared to 1 or \geq 2 complications.

accomplish their work may bring them to rate their function more favorably compared to the non-workers. However this should have reflected on the SF-36 models, an effect that was not observed.

Strengths and limitations of the study

Strengths of this prospective cohort study include an initial high participation (81.8%) and follow-up (90.1%) proportions. There is no indication of a selection bias, as there were no significant differences between participants and eligible non-participants on age and gender and no significant differences in terms of pain, functional limitations and HROoL before surgery between participants who did and those who did not complete the 6-month interview (data not shown). Also, orthopaedic surgeons acting as treating physicians during the study could not influence the patients' participation as they had not been informed of the study start and stop dates. Several pre- and perioperative factors were significantly associated with worse pain, functional limitations or poorer HRQoL at follow-up. One of the strengths of our study is that many of these factors have a consistent effect across the scales of the WOMAC or the SF-36, which further supports the validity of our results. Other strengths include thorough and relevant independent variables selection. Further adjustments of the regression models with other potential confounding factors (presented in Table 1) only marginally changed the strength of the associations and were therefore not kept in the final models.

Although our study had adequate statistical power, the precision of some estimates was low, as shown by the large confidence intervals found in different models. A larger cohort of participants would have allowed for a more precise estimation of the strength of the associations found here.

We used the total number of in-hospital complications and did not take into account the severity of the complications. To our knowledge, there is no validated tool that exists to assess the severity of complications for that population and we therefore resolved to use only the number of complications in the analyses. Another limitation was that the main outcome measures were self-reported and performance-based measures were not included. The WOMAC and the SF-36 have been found to be valid instruments; still, it has been reported that performance-based measures provide distinct impressions of pain and function that complement selfreported measures [57]. Therefore, the associations or strength of associations between patients' characteristics and performance-based measures could be different from the findings of our study. It is important to point out that this study focused on patients scheduled for primary unilateral knee replacement and excluded patients undergoing a revision or with a previously implanted contralateral knee replacement or a hip replacement, therefore results may differ for these patients.

Conclusions

Several preoperative and perioperative variables are associated with pain, functional limitations and HROoL 6 months after TKA, namely baseline levels of pain, functional limitations and HRQoL, type of implant, occupational and marital statuses, number of in-hospital complications, contralateral knee pain, psychological distress and comorbidities. The magnitude of these associations taken separately may not be clinically important but if more than one of these characteristics is present in a patient, they are likely to have a clinically important impact. The patient's characteristics found in this study could help identify patient who are at risk of complications or may have a poorer outcome following surgery. These results will contribute to manage TKA patients more efficiently. These results will also help in the design of clinical trials aimed at the evaluation of interventions to optimize management of TKA patients at higher risk of poor outcome.

Competing interests

The authors declare that they have no competing interests.

Authors' contributions

FD participated in the design, coordination and collection of data. He performed the statistical analysis and drafted the manuscript. CED participated in the design, coordination and helped drafted the manuscript. ELB participated in the design, coordination and helped drafted the manuscript. RB participated in the design and helped drafted the manuscript. FC participated in the design and helped drafted the manuscript. PF participated in the collection of data and helped draft the manuscript. All authors read and approved the final manuscript.

Acknowledgments

We gratefully acknowledge the study participants' contribution. F Desmeules was supported by a training fellowship from the Canadian Institutes of Health Research (CIHR) and Quebec Health Research Fund (FRSQ), CE Dionne and R Bourbonnais held a senior Quebec Health Research Fund (FRSQ) scholarship. The URESP research unit is funded by FRSQ through an infrastructure grant.

Author details

¹School of Rehabilitation, Faculty of Medicine, Université de Montréal, CP 6128 Succursale Centre-Ville, H3C 3J7, Montréal, QC, Canada. ²URESP du Centre de recherche FRSQ du CHA Universitaire de Québec, Quebec City, QC, Canada. ³University of Montreal Public Health Research Institute, Université de Montréal, Montreal, QC, Canada. ⁴Department of Rehabilitation, Faculty of Medicine, Université Laval, Quebec City, QC, Canada. ⁵Laval University Hospital Center (CHUQ), Quebec City, QC, Canada. ⁶Community Health Care Centre (CSSS) de la Vieille-Capitale, Quebec City, QC, Canada. ⁷Laval University Hospital Research Center (CRCHUQ), Quebec City, QC, Canada.

Received: 6 April 2012 Accepted: 25 February 2013 Published: 28 March 2013

References

 Forrest G, Fuchs M, Gutierrez A, Girardy J: Factors affecting length of stay and need for rehabilitation after hip and knee arthroplasty. J Arthroplasty 1998 13(2):186–190

- Jones CA, Beaupre LA, Johnston DW, Suarez-Almazor ME: Total joint arthroplasties: current concepts of patient outcomes after surgery. Clin Geriatr Med 2005, 21(3):527–541. vi.
- Brady OH, Masri BA, Garbuz DS, Duncan CP: Rheumatology: 10. Joint replacement of the hip and knee—when to refer and what to expect. Cmaj 2000, 163(10):1285–1291.
- Kurtz S, Ong K, Lau E, Mowat F, Halpern M: Projections of primary and revision hip and knee arthroplasty in the United States from 2005 to 2030. J Bone Joint Surg Am 2007, 89(4):780–785.
- Liang MH, Cullen KE, Larson MG, Thompson MS, Schwartz JA, Fossel AH, Roberts WN, Sledge CB: Cost-effectiveness of total joint arthroplasty in osteoarthritis. Arthritis Rheum 1986. 29(8):937–943.
- Jones CA, Voaklander DC, Johnston DW, Suarez-Almazor ME: Health related quality of life outcomes after total hip and knee arthroplasties in a community based population. J Rheumatol 2000, 27(7):1745–1752.
- Singh JA, O'Byrne M, Harmsen S, Lewallen D: Predictors of moderatesevere functional limitation after primary Total Knee Arthroplasty (TKA): 4701 TKAs at 2-years and 2935 TKAs at 5-years. Osteoarthritis and cartilage / OARS, Osteoarthritis Research Society 2010, 18(4):515–521.
- Wylde V, Hewlett S, Learmonth ID, Dieppe P: Persistent pain after joint replacement: prevalence, sensory qualities, and postoperative determinants. Pain 2011, 152(3):566–572.
- Santaguida PL, Hawker GA, Hudak PL, Glazier R, Mahomed NN, Kreder HJ, Coyte PC, Wright JG: Patient characteristics affecting the prognosis of total hip and knee joint arthroplasty: a systematic review. Can J Surg 2008, 51(6):428–436.
- Jones CA, Voaklander DC, Suarez-Alma ME: Determinants of function after total knee arthroplasty. Phys Ther 2003, 83(8):696–706.
- Escobar A, Quintana JM, Bilbao A, Azkarate J, Guenaga JI, Arenaza JC, Gutierrez LF: Effect of patient characteristics on reported outcomes after total knee replacement. Rheumatology (Oxford) 2007, 46(1):112–119.
- Nunez M, Lozano L, Nunez E, Segur JM, Sastre S: Factors influencing health-related quality of life after TKA in patients who are obese. Clin Orthop Relat Res 2011, 469(4):1148–1153.
- Fortin PR, Clarke AE, Joseph L, Liang MH, Tanzer M, Ferland D, Phillips C, Partridge AJ, Belisle P, Fossel AH, et al: Outcomes of total hip and knee replacement: preoperative functional status predicts outcomes at six months after surgery. Arthritis Rheum 1999, 42(8):1722–1728.
- Fortin PR, Penrod JR, Clarke AE, St-Pierre Y, Joseph L, Belisle P, Liang MH, Ferland D, Phillips CB, Mahomed N, et al: Timing of total joint replacement affects clinical outcomes among patients with osteoarthritis of the hip or knee. Arthritis Rheum 2002, 46(12):3327–3330.
- Singh JA, Gabriel S, Lewallen D: The impact of gender, age, and preoperative pain severity on pain after TKA. Clin Orthop Relat Res 2008, 466(11):7717–7723
- Sullivan M, Tanzer M, Stanish W, Fallaha M, Keefe FJ, Simmonds M, Dunbar M: Psychological determinants of problematic outcomes following Total Knee Arthroplasty. Pain 2009, 143(1–2):123–129.
- Benjamin J, Johnson R, Porter S: Knee scores change with length of follow-up after total knee arthroplasty. J Arthroplasty 2003, 18(7):867–871.
- Parent E, Moffet H: Preoperative predictors of locomotor ability two months after total knee arthroplasty for severe osteoarthritis. *Arthritis Rheum* 2003, 49(1):36–50.
- Jones CA, Voaklander DC, Johnston DW, Suarez-Almazor ME: The effect of age on pain, function, and quality of life after total hip and knee arthroplasty. Arch Intern Med 2001, 161(3):454–460.
- Mainard D, Guillemin F, Cuny C, Mejat-Adler E, Galois L, Delagoutte J: [Quality of life assessment one year after total hip or knee arthroplasty]. Rev Chir Orthop Reparatrice Appar Mot 2000, 86(5):464–473.
- Desmeules F, Dionne CE, Belzile E, Bourbonnais R, Fremont P: The burden
 of wait for knee replacement surgery: effects on pain, function and
 health-related quality of life at the time of surgery. Rheumatology (Oxford)
 2010, 49(5):945–954.
- Desmeules F, Dionne CE, Belzile EL, Bourbonnais R, Fremont P: The impacts of pre-surgery wait for total knee replacement on pain, function and health-related quality of life six months after surgery. J Eval Clin Pract 2010.
- Desmeules F, Dionne CE, Belzile E, Bourbonnais R, Fremont P: Waiting for total knee replacement surgery: factors associated with pain, stiffness, function and quality of life. BMC Musculoskelet Disord 2009, 10(1):52.

- Bellamy N, Buchanan WW: A preliminary evaluation of the dimensionality and clinical importance of pain and disability in osteoarthritis of the hip and knee. Clin Rheumatol 1986, 5(2):231–241.
- Choquette D, Bellamy N, Raynauld J: A French-Canadian version of the WOMAC Osteoarthritis Index. Arthritis Rheum 1994, 37(Suppl 9):S226.
- Bellamy N, Campbell J, Hill J, Band P: A comparative study of telephone versus onsite completion of the WOMAC 3.0 osteoarthritis index. J Rheumatol 2002, 29(4):783–786.
- McConnell S, Kolopack P, Davis AM: The Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC): a review of its utility and measurement properties. Arthritis Rheum 2001, 45(5):453–461.
- Faucher M, Poiraudeau S, Lefevre-Colau MM, Rannou F, Fermanian J, Revel M: Assessment of the test-retest reliability and construct validity of a modified WOMAC index in knee osteoarthritis. *Joint Bone Spine* 2004, 71(2):121–127.
- Ware JE Jr, Sherbourne CD: The MOS 36-item short-form health survey (SF-36). I. Conceptual framework and item selection. Med Care 1992, 30(6):473–483.
- Bombardier C, Melfi CA, Paul J, Green R, Hawker G, Wright J, Coyte P: Comparison of a generic and a disease-specific measure of pain and physical function after knee replacement surgery. *Med Care* 1995, 33(4 Suppl):AS131–144.
- 31. Williams JI, Llewellyn Thomas H, Arshinoff R, Young N, Naylor CD: The burden of waiting for hip and knee replacements in Ontario. Ontario Hip and Knee Replacement Project Team. *J Eval Clin Pract* 1997, **3**(1):59–68.
- Keller SD, Majkut TC, Kosinski M, Ware JE Jr: Monitoring health outcomes among patients with arthritis using the SF-36 Health Survey: overview. Med Care 1999, 37(5 Suppl):MS1–9.
- Brazier JE, Harper R, Munro J, Walters SJ, Snaith ML: Generic and conditionspecific outcome measures for people with osteoarthritis of the knee. Rheumatology (Oxford) 1999, 38(9):870–877.
- Lingard EA, Katz JN, Wright EA, Sledge CB: Predicting the outcome of total knee arthroplasty. J Bone Joint Surg Am 2004, 86-A(10):2179–2186.
- Leplege A, Mesbah M, Marquis P: Preliminary analysis of the psychometric properties of the French version of an international questionnaire measuring the quality of life: the MOS SF-36 (version 1.1). Rev Epidemiol Sante Publique 1995, 43(4):371–379.
- Ware JE, Jr., Kosinski M, Gandek B: SF-36 Health Survey: Manual & Interpretation Guide. Lincoln, RI: QualityMetric Incorporated; 1993, 2000.
- Xie F, Lo NN, Pullenayegum EM, Tarride JE, O'Reilly DJ, Goeree R, Lee HP: Evaluation of health outcomes in osteoarthritis patients after total knee replacement: a two-year follow-up. Health Qual Life Outcomes 2010, 8:87.
- Hudon C, Fortin M, Vanasse A: Cumulative Illness Rating Scale was a reliable and valid index in a family practice context. J Clin Epidemiol 2005, 58(6):603–608.
- de Groot V, Beckerman H, Lankhorst GJ, Bouter LM: How to measure comorbidity. a critical review of available methods. J Clin Epidemiol 2003, 56(3):221–229
- Salvi F, Miller MD, Grilli A, Giorgi R, Towers AL, Morichi V, Spazzafumo L, Mancinelli L, Espinosa E, Rappelli A, et al: A manual of guidelines to score the modified cumulative illness rating scale and its validation in acute hospitalized elderly patients. J Am Geriatr Soc 2008, 56(10):1926–1931.
- 41. Daveluy C, Pica L, Audet N, Courtemanche R, Lapointe F: *Enquête sociale et de santé 1998, 2e édition.* 2nd edition. Québec: Institut de la statistique du Québec; 2000.
- 42. Julien M, Julien D, Lafontaine P: Environnement de Soutien Chapitre 25. In: Enquête sociale et de santé 1998. 2nd edition. Québec: Institut de la statistique du Québec; 1998.
- 43. Ilfeld FW Jr: Further validation of a psychiatric symptom index in a normal population. *Psychol Rep* 1976, **39**:1215–1228.
- 44. Légaré G, Préville M, Massé R, Poulin C, St-Laurent D, Boyer R: Santé Mentale Chapitre 16. In: Enquête sociale et de santé 1998. 2nd edition. Québec: Institut de la statistique du Québec; 1998.
- 45. Préville M, Boyer R, Potvin L, Perrault C, G. L: La détresse psychologique: détermination de la fiabilité et de la validité de la mesure utilisée dans l'Enquête Santé Québec. Les cahiers de la recherche, 7, Enquête Santé Québec 87,Gouvernement du Québec, Ministère de la Santé et des Services Sociaux 1992.
- Rothman K, Greenland S: Modern Epidemiology. 2nd edition. Philadelphia: Lippincott Williams & Wilkins; 1998.

- Conover W, Iman R: Rank transformations as a bridge between parametric and nonparametric statistics. Am Stat 1981, 35(3):124–130.
- 48. Kelly KD, Voaklander DC, Johnston DW, Newman SC, Suarez-Almazor ME: Change in pain and function while waiting for major joint arthroplasty. *J Arthroplasty* 2001, **16**(3):351–359.
- Escobar A, Quintana JM, Bilbao A, Arostegui I, Lafuente I, Vidaurreta I: Responsiveness and clinically important differences for the WOMAC and SF-36 after total knee replacement. Osteoarthritis Cartilage 2007, 15(3):273–280
- Hopman WM, Towheed T, Anastassiades T, Tenenhouse A, Poliquin S, Berger C, Joseph L, Brown JP, Murray TM, Adachi JD, et al: Canadian normative data for the SF-36 health survey. Canadian Multicentre Osteoporosis Study Research Group. Cmaj 2000, 163(3):265–271.
- Brander VA, Stulberg SD, Adams AD, Harden RN, Bruehl S, Stanos SP, Houle T: Predicting total knee replacement pain: a prospective, observational study. Clin Orthop 2003, 416:27–36.
- Nunez M, Lozano L, Nunez E, Segur JM, Sastre S, Macule F, Ortega R, Suso S: Total knee replacement and health-related quality of life: factors influencing long-term outcomes. Arthritis Rheum 2009, 61(8):1062–1069.
- Jacobs WC, Clement DJ, Wymenga AB: Retention versus sacrifice of the posterior cruciate ligament in total knee replacement for treatment of osteoarthritis and rheumatoid arthritis. Cochrane Database Syst Rev 2005, 4:CD004803
- Ackerman IN, Graves SE, Wicks IP, Bennell KL, Osborne RH: Severely compromised quality of life in women and those of lower socioeconomic status waiting for joint replacement surgery. Arthritis Rheum 2005, 53(5):653–658.
- Hirvonen J, Blom M, Tuominen U, Seitsalo S, Lehto M, Paavolainen P, Hietaniemi K, Rissanen P, Sintonen H: Health-related quality of life in patients waiting for major joint replacement. A comparison between patients and population controls. Health Qual Life Outcomes 2006, 4:3.
- Keefe FJ, Blumenthal J, Baucom D, Affleck G, Waugh R, Caldwell DS, Beaupre P, Kashikar-Zuck S, Wright K, Egert J, et al: Effects of spouse-assisted coping skills training and exercise training in patients with osteoarthritic knee pain: a randomized controlled study. Pain 2004, 110(3):539–549.
- Kennedy DM, Stratford PW, Hanna SE, Wessel J, Gollish JD: Modeling early recovery of physical function following hip and knee arthroplasty. BMC Musculoskelet Disord 2006, 7:100.

doi:10.1186/2052-1847-5-2

Cite this article as: Desmeules *et al.*: Determinants of pain, functional limitations and health-related quality of life six months after total knee arthroplasty: results from a prospective cohort study. *BMC Sports Science, Medicine, and Rehabilitation* 2013 5:2.

Submit your next manuscript to BioMed Central and take full advantage of:

- Convenient online submission
- Thorough peer review
- No space constraints or color figure charges
- Immediate publication on acceptance
- Inclusion in PubMed, CAS, Scopus and Google Scholar
- Research which is freely available for redistribution

Submit your manuscript at www.biomedcentral.com/submit

